



1. 2022 Integrated Sustainability Report
2. 2022 Annual Corporate Governance Report
3. **2022 Report on Transactions with Related Parties**
4. Presentation of Separate and Consolidated Financial Statements for the period between January 1 and December 31, 2022.

Discussion of the Financial Statements at December 31, 2022 and their Annexes



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- Executive Summary
- Principal related party transactions
- Collateral Report

Executive Summary - IC Transaction

October - December

- On December 14, 2022, amendment No. 2 to the intercompany loan with TGI for USD 370 million was signed, for the purpose of extending its maturity until December 21, 2023, and increasing the interest rate to 5.22% per annum.
- On December 27, 2022, an addendum to the intercompany loan agreements with Elecnorte for COP 28 trillion was signed for the purpose of modifying the interest capitalization component initially agreed upon.
- On November 30, 2022, GEB agreement No. 551001657 was signed with the District Agency for Higher Education, Science and Technology ATENEA, for COP 13,935,915,146 including VAT, of which GEB will contribute COP 7,000,000,000. This contract has a term of 14 months, and its objective is to join technical and financial efforts to expand the coverage of the first phase of the 21st Century Skills Training Program in Bogotá D.C.
- On November 29, GEB agreement No. 0551001638 was signed with ENEL COLOMBIA SA E.S.P. for the presence and dissemination of the Grupo Energía Bogotá corporate brand as part of the Bogotá 2022 Christmas lighting project for COP 950 million for a term of three months.
- GEB has provided collateral directly or through banks for USD 619 million and COP 376 million.
- Net intercompany transactions by GEB amounted to a net amount of COP 2,205 million.

Principal related party transactions

December 2022

COP billion

RELATED PARTY	DESCRIPTION	ASSETS	LIABILITIES	REVENUE	EXPENSE
					\$
TGI	Loan	1,792	-	82	-
	Technical support	2	-	-	-
	Other	2	-	-	-
GEBBRAS	Loan	319	-	19	-
	Loan	360	-	18	-
TRECSA	Technical support	21	-	-	-
	Other	5	-	-	-
	Technical support	8	-	-	-
EEBIS GUATEMALA	Technical support	8	-	-	-
	Other	1	-	-	-
EEB PERU HOLDINGS LTD	Loan	-	259	-	11
	Loan	-	104	-	10
ELECNORTE	Loan	29	-	2	-
CONTUGAS	Other	1	-	-	-
CÁLIDDA	Other	10	-	-	-
VANTI	Dividends	17	-	-	-
CAPITAL DISTRICT	Lease	1	-	9	-
TOTAL		2,568	363	130	21

Collateral Report



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Collateral in USD December 2022

USD

Endorsed	Issuing Bank	Beneficiary	Amount (USD)	Commission	From	Term To	Observations
CONTUGAS	N.A.	Mizuho / BBVA (Admin Agent)	355,000,000	N.A.	09/24/2019	09/29/2024	Corporate collateral - Backs payment obligations of Contugas under the syndicated loan signed for USD 355 million to refinance its debt (GEB and TGI back in proportion to their shareholding).
EEBIS	N.A.	Citibank (Facility Agent)	45,000,000	N.A.	08/26/2016 Amendment 03/26/2020	03/26/2025	Corporate collateral - Backs payment obligations of EEBIS under the loan signed with Citibank N.A. as a facility agent to finance projects in Guatemala and associated working capital.
TRECSA (*)	N.A.	Citibank EDC	47,850,000	N.A.	06/30/2016	06/29/2028	Corporate collateral - Backs payment obligations of TRECSA under the loan signed with Citibank N.A. and EDC to finance the PET-1-2009 project in Guatemala.
EEBIS	Bladex	BAC International Bank Inc	28,000,000	70 bps	10/28/2022	04/26/2023	Guarantees the payment obligations of EEBIS under the temporary short-term loan.
TRECSA	BBVA Colombia	Banco de América Central S.A. (BAC) Guatemala	50,000,000	120 bps	11/02/2022	05/01/2023	Guarantees the payment obligations of TRECSA under the temporary short-term loan.
TRECSA	BBVA Colombia	BAC International Bank Inc	12,000,000	120 bps	11/02/2022	05/01/2023	Guarantees the payment obligations of TRECSA under the temporary short-term loan.
TRECSA	BBVA NY	BAC International Bank Inc	53,000,000	120 bps	11/11/2022	05/10/2023	Guarantees the payment obligations of TRECSA under the temporary short-term loan.
TRECSA (**)	Citibank Colombia	Citibank N.A.	10,000,000	100 bps	12/19/2022	19-12-2023	SBLC to back the short-term loan signed between TRECSA and Citibank N.A. for up to USD 10 million.

TOTAL USD 600,850,000



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Amount Q3 USD 609,200,000

(*) Collateral decreases by USD 4,350,000 - Decrease in secured loan

(**) Collateral decreases by USD 14,000,000, debt with SBLC is terminated - New collateral is contracted with Citibank for USD 10,000,000.

• GEB Guarantor

GEB Bid Bonds

December 2022

USD

Pursuant to the provisions of Resolution MEM-RESOL-214-2021, on May 17, 2021, the following collateral was issued in favor of the Ministry of Energy and Mines of the Republic of Guatemala, as part of open bidding process PET-1-2009:

Principal	Endorsed	Issuing and Correspondent Bank	Beneficiary	Tranche	Amount	Term
GEB	Trecca	BBVA (35 bps fee) Banco Industrial (70 bps fee)	Ministry of Energy and Mines of the Republic of Guatemala	Tranche A	USD 5,429,686	
				Tranche B	USD 5,609,721	
				Tranche D	USD 1,922,417	By January 16, 2024
				Tranche F	USD 5,455,600	
TOTAL					USD 18,417,424	

Amount Q3 USD 18,417,424

GEB Collateral UPME Compliance

December 2022

COP billion

Project	Issuing Bank	Amount	Commission	Term	
				From	To
STN- UPME 05-2009 Quimbo (Tesalia) 230 kV substation and associated transmission lines	Itaú	32	20 bps	04/30/2019	05/26/2023
STN- UPME 03-2010 Chivor II (San Luis) and Norte 230 kV and associated transmission lines.	Scotiabank Colpatría	25	24 bps	12/16/2016	12/01/2023
STN- UPME 01-2013 1st Refuerzo Oriental Area 500 KV (Sogamoso - Norte - Nueva Esperanza 500 kV Lines)	Scotiabank Colpatría	81	24 bps	05/31/2019	10/07/2023
STN-UPME 04-2014 Alferez 500 kV Substation and Associated Transmission Lines - Refuerzo Suroccidental 500 kV	Scotiabank Colpatría	100	24 bps	12/31/2018	02/18/2023
STR-UPME STR 13-2015 La Loma 110 kV substation and its connection to the National Transmission System (STN, for the original in Spanish two 500/110 kV transformers of 150 MVA.	Davivienda	14	30 bps	07/11/2018	12/31/2023
STN- UPME 06-2017 SE Colectora 500 kV substation and associated Transmission Lines	Davivienda	118	24 bps	02/22/2018	03/01/2023
TN- UPME 10 - 2019 Rio Córdoba - Bonda 230 kV Line	Scotiabank Colpatría	6	20 bps	08/18/2020	06/23/2023
TOTAL		COP 376			

Amount Q3 COP 376

