



## Active debt

- ✓ Date of constitution: December 7, 2007
- ✓ Payment terms: December 2022, one single payment.
- ✓ Rate: 6,125% semester in arrears.
- ✓ As of December 2019, the balance of the loan granted to TGI is \$1.222.113
- ✓ The balance of the principal account receivable is \$1.212.542 and interest as of December 31, 2019 is \$9.571
- ✓ Interest income with a cut-off date as of December 31 is \$74.615

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## Consulting in technical support services

- ✓ Consulting and support services contract, signed on January 5, 2009.
- ✓ As of the December cutoff, fees associated with the execution of this contract amounted to \$11.752.

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## Liabilities

- ✓ With a cut-off date of December 31, 2019, an account payable is generated for the reimbursement of withholding tax in \$2.639.

# Main operations of GEB S.A. ESP. with business partners

COP Million

## Active debt



- ✓ **Constitution date:** On August 14, 2015, GEB granted a loan to GEBBRAS in the amount of BRL \$174.820.500
- ✓ **Term:** 16 years.
- ✓ **Rate:** 9% annual paid quarterly in arrears.
- ✓ The amount of the loan recorded as of December 31 is \$142.047
  
- ✓ **Date of constitution:** on August 17, 2018, a loan was granted for US\$53.000.000
- ✓ **Term:** 5 years.
- ✓ **Interest rate:** Libor 6M +1.95% annual paid per semester in arrears.
- ✓ The balance of the capital of the account receivable is \$173.708
  
- ✓ The amount of the interests receivable as of December 31 is \$6.002
  
- ✓ Interest income with a cut-off date as of December 31 2019, is \$20.813



## Consulting in technical support services

- ✓ Consulting and support services contract, signed on July 15, 2011.
- ✓ As of December 31, 2019, there is an account receivable in the amount of \$14.404

## Active debt

- ✓ **Constitution date:** On February 19/19, a credit disbursement was made in the amount of US\$3.500.000
- ✓ **Term:** 1 year
- ✓ **Rate:** 4.72%
- ✓ As of December 31, 2019, the Company records an account receivable for principal of \$11.475 and an account receivable for interest of \$173
- ✓ The revenue as of December 31 for interests is \$281



## Consulting in technical support services

- ✓ Consulting and support services contract, signed on December 10, 2012, the balance of which at December 31, 2019 shows an account receivable of \$5.607.

# Main operations of GEB S.A. ESP. with business partners

COP Million

## Active debt

- ✓ **Constitution Date:** on September 9, 2019 a mutual contract was signed for US\$11.000.000
- ✓ **Term:** 1 year
- ✓ **Rate:** Libor (6M) added in 1.10% paid semester in arrears
- ✓ The loan was paid on December 27.
- ✓ The revenue as of December 31 2019 for interests is \$336

## Other

- ✓ As of December 31, 2019, there is an account receivable of \$573, corresponding to reimbursement of legal process fees.





## Liability Debt

- ✓ **Constitution date:** On December 10, 2018, a credit disbursement of US\$53.000.000
- ✓ **Term:** 3 years
- ✓ **Rate:** Libor 6M + 1,85% S.V.
- ✓ The balance as of December 31, 2019 for principal is \$173.566 and interest payable is \$110
- ✓ The interest expense at 31 December 2019 is \$7.599

# Main operations of GEB S.A. ESP. with business partners

COP Million



## Liability Debt

- ✓ **Constitution date:** on December 23, 2019, an intercompany loan was disbursed for \$50.000
- ✓ **Term:** 1 year
- ✓ **Interest rate:** IBR (6M) +1,38%.
- ✓ At December 31, 2019, an account payable for principal of \$50.000 and \$57 for interest receivable on the loan is recorded.
- ✓ The interest expense at 31 December 2019 is \$61

## Other

- ✓ As of December 31, 2019, an account payable for capital contribution \$3,592 is recorded



## EMGESA

- ✓ As of December 31, 2019, account receivable for dividends is \$91.872. (Decreased in 2019)

## CODENSA

- ✓ As of December 31, 2019, account receivable for dividends is \$54.425. (Decreased in 2019)
- ✓ Account payable of \$37 for services

## VANTI

- ✓ As of December 31, 2019, account receivable for dividends is \$14.255 (Decreased in 2019)



# Grupo Energía Bogotá

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